



ConnectEHR Patient Portal Feature List

Certifying ONC module listed where applicable

- View, download and transmit Health Summary & Preliminary CCDA via Direct 170.314(e) (1)
- Built-in connectivity to certified MaxMD HISP with optional connectivity to other HISPs
- Access and display Clinical Summary in the portal 170.314(e) (2)
- Send and receive secure messages to provider via intranet 170.314(e) (3)
- Authorized Representative (AR) login and automatic AR deactivation on specified patient age
- Option to automatically create patient portal accounts with or without Pin/Token Portal activation system
- Audit log for patient and AR to monitor Portal account activity 170.314(d) (3)
- Resources page gives patients easy access, through links and customizable images, to other specialty portal sites and patient education materials
- Certification level specific configurations for Stage 1 and Stage 2
- Customizable features for activation and notifications
 - Specify which ADT types (e.g. A01, A03, A04, A08) and message content will activate portal accounts
 - Custom patient reminders, both automatically and via one-off messages
 - Custom welcome emails, notifications and triggers
 - Option for patients to opt out of Portal notification
- Customizable user interface:
 - Custom provider branding
 - Custom disclaimer text and landing page
 - User-friendly explanatory text
- Direct address book
- Broadcast public messages to patient’s personal email
- Option for automatic creation of Portal User on arrival of ADT message and/or CCDA
- Download CCDA documents by PDF or XML
- Automatic and manual utilization reports, with customizable settings and outputs (if using ADT feed)

Dynamic *Health IT*

“Healthcare Interoperability & Certification Solutions”



- Web-based Dashboard for Administrators that shows up-to-date patient utilization stats
 - Viewable in web interface and by automatic email
 - Show patients still eligible to meet timely access and VDT measures
- Access maintained by patient: reset password and username via email
- Patient is not required to have email address to use Portal